



The specialist in glass and metalwork VERRE & MÉTAL joins the German fund RSBG

Construction



acquired 100% of the capital of



ADVISOR OF THE SELLER

About VERRE & MÉTAL

- VERRE & MÉTAL, whose origins date back to 1921, is the leading player in the production of complex glass and metal structures in the Île-de-France region.
- Specialist in this niche market, VERRE & MÉTAL operates almost exclusively on specific projects with high technical added value and in particular in the renovation of historical monuments.
- The company currently has 86 employees and a turnover of around €20 million.

About RSBG (RAG STIFTUNG)

- Founded in 2014, RSBG is the industrial investment company of the RAG STIFTUNG foundation. The RAG Foundation finances the perpetual bonds of the German coal industry.
- RSBG is now the second largest industrial investment company in Germany, with nearly €800 million in sales in 2018 and 5,600 employees. RSBG focuses on fast-growing medium-sized companies in advanced manufacturing, automation and robotics, information, communication and infrastructure.

Operation

- RSBG currently holds ROSCHMANN GROUP as part of its investments' portfolio, a company created in 1952, specialized in the manufacture of glass roofs and facades for complex architectures, with a turnover of around €100 million. The company is now present in Germany, Switzerland, the United States and France through its subsidiary HEFI.
- As part of its investment strategy, RSBG is now seeking to strengthen ROSCHMANN's presence in France and its know-how in the glass and metalworking sectors for the building and construction industry.
- With the integration of VERRE & MÉTAL, ROSCHMANN doubles its size in France and strengthens its local presence in the Paris region. The combination of the ROSCHMANN / HEFI group and VERRE & MÉTAL is now creating a strong player for large-scale complex architectural glazing projects in France.



SOCIETEX approach

- SOCIETEX has been exclusively mandated as part of the sale of the company by its shareholders, in order to advise and assist them in identifying investors, negotiating and structuring the transaction.

SOCIETEX team



Thomas BEAURAIN
CEO
thomas.beaurain@societex.com



Benoit CAUCHARD
Partner
benoit.cauchard@societex.com



Clément MATELOT
Analyst
clement.matelot@societex.com