


Press Release




Christophe DUPAS and Frédéric REMI organize the transfer of Amossys, a major player in the cybersecurity world in France to Almond, supported since 2021 by Apax Partners



CYBERSECURITY CONSULTING



participation of



acquired 100% of the capital of

COUNCIL OF SELLERS

- Created in 2007, Amossys is a consulting and expertise company in cybersecurity allowing companies and administrations to assess and improve the level of security of their information systems. With more than 60 engineers who are experts in cybersecurity, Amossys supports a hundred customers from various sectors: defense & aerospace, public sector, health, banking, transport, telecoms, energy, etc. Amossys has a turnover of nearly 6 million euros.
- Amossys is recognized as a major player in the evaluation of cybersecurity products. In particular, the company is the only independent evaluator approved by the French National Agency for the Security of Information Systems (ANSSI) to carry out security assessments as part of the First Level Security Certification (CSPN) and according to the Common Criteria (CC).
- At the heart of the Amossys model, the R&D activity is produced by a leading laboratory, with eight PhDs and highly technical employees, and supported by public bodies (ANR, Bpifrance).
- Located in Rennes, a major center of expertise in cybersecurity, Amossys benefits from numerous accreditations, certifications and qualifications: ANSSI, eIDAS, datadock, COFRAC, National Games Authority, IT Security Certification...

- Almond, supported by the Apax Partners fund since 2021, has positioned itself as part of the process set up by Societex Corporate Finance. This combination allows Almond to significantly strengthen its cybersecurity service offerings, its teams and its presence in Western France. It now has around 400 experts and a turnover of nearly 60 million euros. It also allows Almond to gain strong positions in the sovereign and public sector, in line with the challenges of technological sovereignty and security.

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Our consulting mission

- SOCIETEX CF has been commissioned exclusively by Amossys shareholders to search for strategic partners willing to support the next phase of the company's development. A competitive process has been set up materializing the interest of many players in the ecosystem.

Customer testimonial

Christophe DUPAS / Frédéric REMI – Amossys : *« Societex played a particularly important role in the process of handing over AMOSSYS, from the first phases of reflection (preparation of the file, suggestions on the entities to contact), throughout the process (organization of exchanges with candidates, advice on Q&A and construction of the data room) until the final sale. His professionalism was decisive in the success of the operation. Societex, in addition to the skills and availability of its teams, was able to provide us with the human resources in number and quality on the project from the beginning of the mandate. The management of the advice to the seller, the stubbornness of our interlocutors were key success factors. »*

SOCIETEX CF's team



Valéry GIARD
Managing Director
valery.giard@societex.com



Elie ACHDDOU
Director
elie.achddou@societex.com



Ali DRISSI
Analyst
ali.drissi@societex.com

Speakers

Sellers

- **AMOSSYS** (Christophe DUPAS, Frédéric REMI)
- **Councils :**
 - Council M&A : Societex (Valéry GIARD, Elie ACHDDOU, Ali DRISSI)
 - Corporate Lawyers : Avoxa (Nicolas ROBIN, Julie PENNOU)

Buyers

- **ALMOND** (Olivier PANTALEO, Jean-François ALIOTTI)
- **APAX PARTNERS** (Berenger MISTRAL, Thibaut BOURLET, Arnaud PARRY)
- **Councils :**
 - Corporate Lawyers : Hogan Lovells (Stéphane HUTEN, Arnaud DEPARDAY, Claudia REIX)
 - Lawyers Funding : Hogan Lovells (Alexander PREMONT, Cristina MARIN, Lorène SAMI, Quentin de DONDER)
 - Tax Lawyers : Hogan Lovells (Thomas CLAUDEL, Maryll PIZZETA)
 - Financial due diligence : Wincap (Jean-Christian RAYMOND, Alexandre CAULLIEZ)
 - Legal, tax and social due diligence: PwC (Eric HICKEL)