





SOCIETEX assists COMATIS shareholders with the transfer to Rail Industries Group

**EMBEDDED ELECTRONIC
TELECOM**




RAIL INDUSTRIES

acquired



Comatis
Radio Data Systems



societex
CORPORATE FINANCE

SELLERS ADVISOR

- Rail Industries is strengthening its presence in rail signalling and urban mobility technologies with the acquisition of Comatis (a specialist in traffic light priority systems for urban transport - buses and trams).
- Comatis develops and markets advanced radio communication products and solutions, opening up new opportunities in the urban transport, industrial and environmental sectors. The company expects to achieve sales of €4m by 2023. This acquisition broadens Rail Industries' product range and consolidates its expertise in mission-critical communications systems.
- The directors of Rail Industries, Xavier Payet and Vincent Menudier, confirm: *"the importance of this acquisition, which will enable the group to offer its customers a complementary technology and expand its target markets"*. The Group plans to achieve organic sales of over €45 million within the next four years.
- Rail Industries confirms its commitment to innovation and the Group's continued growth, while strengthening its position as a key player in rail signalling.



Press release

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Participants

- Sellers : COMATIS (Michaël ENÉZIAN, Luc CONDAT)
- M&A advisor : SOCIETEX (Pascal RIVIERE, Babacar NDAW-BASTIEN)
- Legal advisor : S.O.P.E.J. (Christine MACQ)

- Buyer : RAIL INDUSTRIES (Xavier PAYET, Vincent MENUQUIER)
- Investor : INNOVAFONDS (Cyril CHAUMIEN, Benjamin COLZART)
- Legal advisor : ACTY (Marie-Laure PICHARD)