

Press release – April 2024



Societex Corporate Finance assists the shareholders of Voyages GOUJEAU in the transfer of the Company to the FAST Group

Logistics – Transports
Road passenger transport



acquired 100% of the capital of



SELLERS ADVISOR

- Founded in 1954, Voyages GOUJEAU is a family-run company that has been providing road passenger transport services in the Nouvelle-Aquitaine region for over 70 years, giving it a strong regional reputation.
- Based in Fontaine-Chalendray, Voyages GOUJEAU is uniquely positioned in the heart of the New Aquitaine region.
- Voyages GOUJEAU has a modern fleet of vehicles that is regularly renewed, enabling it to adapt to changes in public transport by offering a quality service to local authorities, associations, works councils and private individuals.
- The company, which employs nearly 90 people, provides school transport, scheduled services and tourist services.
- The integration of Voyages GOUJEAU into the FAST Group will enable the Group to strengthen its territorial coverage of the Nouvelle Aquitaine region.
- Founded in 1924 and now run by the 4th generation, the family-owned FAST Group, which employs more than 2,600 people, is a player in a number of businesses, including the long-established passenger transport sector.

Our consulting mission

- SOCIETEX CF was commissioned exclusively by the shareholders of VOYAGES GOUJEAU to find strategic partners willing to support the next phase of the Company's development. A competitive process was put in place, demonstrating the interest of many players in the ecosystem.



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SOCIETEX CF team



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Intervenants

Sellers

- **Voyages GOUJEAU** (Eric GOUJEAU, Michèle GOUJEAU, Laurane GOUJEAU, Gaëlle GOUJEAU)
- **Advisors :**
 - M&A advisor : Societex (Thomas BEURAIN, Yoann SUZANNE, Babacar NDAW-BASTIEN)
 - Corporate lawyer : Strategicalex (Michèle VALLY)

Buyer

- **Groupe FAST** (Arnaud RINGEARD, Xavier RINGEARD)
- **Advisors :**
 - Corporate lawyer : Alinéa Conseil (Sébastien AYOUL)