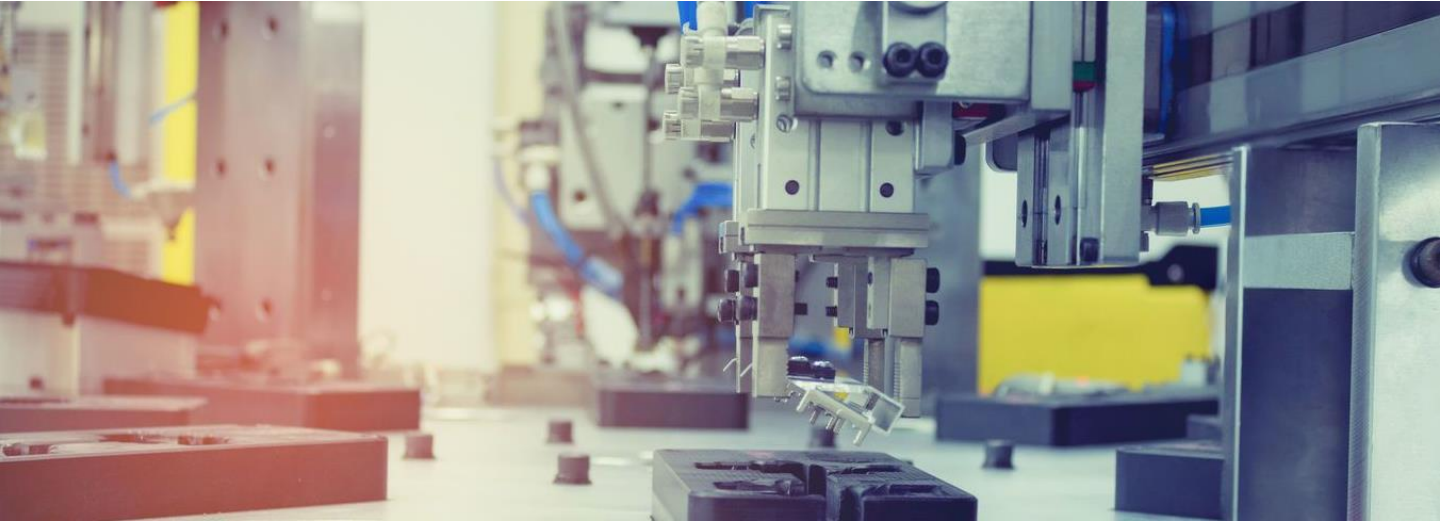


Press release – September 2024



ESVRES MATRIÇAGE, a specialist in copper forged parts, is acquired by PRIVATE ASSETS, an investment company specialising in companies in transition

INDUSTRY
COPPER FORGED PARTS


PRIVATE ASSETS

acquired 100% of the share capital of

 **BE | ESVRES MATRIÇAGE**
THE COPPER FORGING COMPANY
France

A subsidiary of

 **BONS & EVERS**
GROUP
Netherlands

 **societex** 
CORPORATE FINANCE Partners
Advisors of the sellers

- **ESVRES MATRIÇAGE** was founded in 1919 and is specialised in the production and shaping of copper forgings for electrical networks and the automotive industry.
- In the early 2000s, **ESVRES MATRIÇAGE** became part of the **BONS & EVERS GROUP**, a european specialist in hot forging and machining of brass, copper and aluminium.
- The company generated net sales of €9.7m in the financial year 30/09/2023 and has around forty employees.
- **PRIVATE ASSETS** has positioned itself as part of the process set up by **SOCIETEX CF** and **ADVISO PARTNERS**. **PRIVATE ASSETS** specialises in investments in companies in transition, with a preference for manufacturing companies based in Germany or Western Europe.

Our advisory role

- **SOCIETEX CF** and **ADVISO PARTNERS** have been exclusively mandated by the shareholders of the **BONS & EVERS GROUP** to search for strategic partners willing to provide support for the next phase of the Company's development.
- A competitive process was set up, which attracted the interest of a number of industrial and financial candidates.

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Testimonials

“We are pleased that with the hands-on and value-added assistance and advice of Mr. Thierry Depoux and the team at Societex, Bons & Evers has been able to find a suitable new owner in Private Assets to support Esvres Matricage in its further growth.” - Martijn Bouw - Investment Director, Bencis Capital Partners

Team SOCIETEX CF - ADVISO PARTNERS



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Stakeholders in the project

Sellers

- **BONS & EVERS GROUP’ shareholders** (BENCIS CAPITAL PARTNERS NV, Martijn BOUW)
- **Advisors:**
 - Selling Investment banker / M&A advisor: SOCIETEX CF-ADVISO PARTNERS (Thierry DEPOUX, David ATTALI, Amaury PERDRIAU)
 - Seller Corporate lawyer: FIDAL (Arnaud ROIRON, Diana LOUNANA)

Buyer

- **Financial investor:** PRIVATE ASSETS (Dr. Björn Schlosser, Darshil Kamdar)
- **Advisors:**
 - Acquirer Corporate lawyer: ENTHOVEN GIRARD AVOCATS (Fabrice Girard)